**INTEREST RATES MARKET NOTICE**

**Date: 03 October 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL98”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 3 October 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL98

**Nominal Issued** R220,000,000.00

**Issue Price** 100%

**Coupon** 9.258% (3 Month JIBAR as at 3 October 2016 of 7.358% plus 190 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 October 2023

**Books Close Date(s)** 25 December, 25 March, 24 June, 24 September

**Interest Payment Date(s)** 3 January, 3 April, 3 July, 3 October

**Last Day to Register** By 17:00 on24 December, 24 March, 23 June, 23 September

**Issue Date** 3 October 2016

**Date Convention** Following

**Interest Commencement Date** 3 October 2016

**First Interest Payment Date** 3 January 2017

**ISIN No.** ZAG000139817

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL98-Pricing%20Supplement-03.10.2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL98-Pricing%20Supplement-03.10.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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